

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL	
OMB Number:	3235-0287
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1. Name and Address of Reporting Person* <u>Lufkin Dan W</u> (Last) (First) (Middle) <u>C/O ELECTRO-OPTICAL SCIENCES, INC.</u> <u>3 WEST MAIN ST. SUITE #201</u> (Street) <u>IRVINGTON NY 10533</u> (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>ELECTRO OPTICAL SCIENCES INC</u> <u>/NY [MELA]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director 10% Owner Officer (give title below) Other (specify below)
	3. Date of Earliest Transaction (Month/Day/Year) <u>11/03/2009</u>	
	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	11/03/2009	11/03/2009	M		1,460	A	\$4.52	61,602	I	Margaret L. Bishop Trust ⁽¹⁾
Common Stock	11/03/2009	11/03/2009	M		1,460	A	\$4.52	61,602	I	Abigail Lufkin Trust ⁽¹⁾
Common Stock	11/03/2009	11/03/2009	M		1,460	A	\$4.52	61,603	I	Allison Lufkin Trust ⁽¹⁾
Common Stock	11/03/2009	11/03/2009	M		1,460	A	\$4.52	61,603	I	Elise G.B. Lufkin Living Trust ⁽¹⁾
Common Stock								434,765	D	
Common Stock								6,847	I	Aster Lee Moulton Lufkin Trust
Common Stock								10,000	I	Schuyler Hazard Trust
Common Stock								12,500	I	Cynthia Lufkin

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	V	(A)	(D)	Date Exercisable	Expiration Date						Title
Warrant	\$4.52	11/03/2009	11/03/2009	M			1,460	02/04/2004	11/09/2011	Common Stock	1,460	\$0.00	0	I	Margaret L. Bishop Trust

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Warrant	\$4.52	11/03/2009	11/03/2009	M			1,460	02/04/2004	11/09/2011	Common Stock	1,460	\$0.00	0	I	Abigail Lufkin Trust
Warrant	\$4.52	11/03/2009	11/03/2009	M			1,460	02/04/2004	11/09/2011	Common Stock	1,460	\$0.00	0	I	Allison Lufkin Trust
Warrant	\$4.52	11/03/2009	11/03/2009	M			1,460	02/04/2004	11/09/2011	Common Stock	1,460	\$0.00	0	I	Elise G.B. Lufkin Living Trust

Explanation of Responses:

1. Mr. Lufkin expressly disclaims beneficial ownership of these shares held by these trusts.

Remarks:

/s/ Philip DeBellis as attorney- 11/05/2009
in-fact for Dan W. Lufkin

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.